

1099 Reporting for Virtual Currencies

Friday, January 31, 2020

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Agenda

- Introduction
- Panel discussion
- Audience questions and answers
- Membership information

Speakers



Dmitri Alexeev

Tax Partner, BPM LLP

Dmitri is a Partner in BPM's Corporate Tax Practice and co-leads the blockchain and digital assets group. He has over 20 years of public accounting experience with regional and national accounting firms.



Roger Brown

Head of Tax & Regulatory Affairs, Lukka

Roger Brown is Head of Tax & Regulatory Affairs for Lukka, Inc, a tax & accounting software firm for digital assets. He spent a decade in the national office of the IRS addressing international tax, withholding, reporting, and financial product issues. Roger was also a partner in two top law firms and a partner in Ernst & Young's financial institutions & products office where he was one of EY's leaders in the FinTech and Blockchain practice prior to joining Lukka.



Shehan Chandrasekera

CPA, Head of Strategy - Tax, CoinTracker

Shehan is the Head of Tax Strategy at CoinTracker. He is one of the handful of CPAs in the country who is recognized as a real-world operator and a conceptual subject matter expert on cryptocurrency taxation.



Pat Larsen

CEO, ZenLedger.io

Pat Larsen is the CEO of ZenLedger.io. He's worked in startups, Amazon, M&A investment banking, and as a helicopter pilot in the US Navy. MBA, Chicago Booth. BS, US Air Force Academy.

Speakers



Wendy Walker

Solutions Principal, Sovos

Wendy Walker is the Solutions Principal of tax information reporting at Sovos, a global tax software company that provide solutions for digital asset companies. Wendy has over 15 years of successful tax operations and tax compliance leadership experience with emphasis in large financial institutions. Prior to joining Sovos, Wendy was a Consulting Director at CTI Technologies supporting global financial institutions related to Chapter 3, Chapter 4 and Chapter 61 issues. Wendy also spent more than ten years building tax compliance programs for Zions Bancorporation and leading tax operations and withholding teams at JP Morgan Chase.

Question 1

- What is the most important trend you are seeing in non-income tax reporting?

Question 2

- What's the biggest change in non-income tax reporting for digital assets and blockchain companies over the last year or so?

Question 3

- What actionable items will webinar participants walk away with after the webinar?

Question 4

- What actions do you want webinar participants to take after listening to the presentation?

Question 5

- What types of transactions in the virtual currency space give rise to Section 6041 reporting obligations, and who has such obligations?

Question 6

- What is the range of ecosystem participants subject to Section 6045 reporting, and who has such obligations?

Question 7

- Is expansive Section 1099 reporting a good thing for taxpayers, for exchanges, and / or for other ecosystem participants?

Audience Q&A

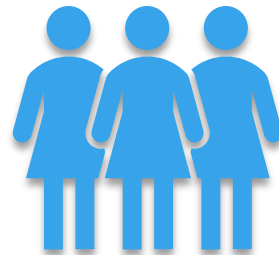
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Questions?

Today's Presentation:

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